



(This is not an Offer Document Announcement. This is an Addendum to Red Herring Prospectus dated September 24, 2024)

# PARAMOUNT DYE TEC LIMITED

Corporate Identification Number: U13114PB2024PLC060422

Our Company was initially established as Partnership Firm under the Partnership Act, 1932 ("Partnership Act") in the name and style of "Paramount Dye Tec" pursuant to Deed of Partnership dated January 03, 2014, effective from January 01, 2014. Paramount Dye Tec was thereafter converted from Partnership Firm to a Public Limited Company under Part I chapter XXI of the Companies Act, 2013 with the name and style of "Paramount Dye Tec Limited" and received a Certificate of Incorporation from the Registrar of Companies, Central Registration Centre dated January 04, 2024. The Corporate Identification Number of the Company is U13114PB2024PLC060422. For details in relation to the incorporation, Change in Registered Office and other details, please refer to the chapter titled "**Our History and Certain Other Corporate Matters**" beginning on page 146 of the Red Herring Prospectus.

**Registered Office:** Village Mangarh, Machiwara Road, Kohara, Ludhiana - 141112, Punjab, India

**Contact Person:** Ms. Chandni Jain, Company Secretary and Compliance Officer

**Email:** info@paramountdyetec.com; **Website:** www.paramountdyetec.com; **Contact No.:** +91 9056855519

**PROMOTERS OF OUR COMPANY: MR. KUNAL ARORA AND MS. PALKI ARORA**

## THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 24,30,000\* EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES") OF PARAMOUNT DYE TEC LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"). THE ISSUE INCLUDES A RESERVATION OF UPTO 1,22,400 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF UPTO 23,07,600 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 35.00% AND 33.24% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

PRICE BAND: ₹ 111.00 to ₹ 117.00 PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH AND THE ISSUE PRICE IS 11.1 TO 11.7 TIMES OF THE FACE VALUE AT THE LOWER PRICE BAND AND THE UPPER PRICE BAND RESPECTIVELY. BID CAN BE MADE FOR MINIMUM OF 1,200 EQUITY SHARES AND THE MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER

\* Subject to finalization of the Basis of Allotment

## ISSUE PROGRAM

**ANCHOR BID OPENS ON FRIDAY, SEPTEMBER 27, 2024\***

**OPENS ON: MONDAY, SEPTEMBER 30, 2024\***

**CLOSES ON: WEDNESDAY, OCTOBER 02, 2024\*\*#**

\* Our Company in consultation with the BRLM considered participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/ Issue Period was open one Working Day prior to the Bid/Issue Opening Date.

\*\*Our Company may, in consultation with the BRLM, consider closing the Bid/Issue Period for QIBs one Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR Regulations.

# The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Issue Closing Day.

## ADDENDUM TO THE RED HERRING PROSPECTUS DATED SEPTEMBER 24, 2024

### ATTENTION

The Addendum is with reference to the Red Herring Prospectus dated September 24, 2024 filed by Paramount Dye Tec Limited in relation to the Issue with Registrar of Companies, Chandigarh on September 24, 2024 and submitted with Emerge Platform of NSE Limited ("NSE Emerge").

Attention of Investors is drawn on the following:

On page 201 under the head "UNSECURED LOANS FROM FINANCIAL INSTITUTION" in the Chapter titled "STATEMENT OF FINANCIAL INDEBTEDNESS", the table will be read as follows:

Name of Lender	Purpose	Date of Sanction	Sanctioned Amount (₹ in lakhs)	Rate of Interest	Repayment Terms	Outstanding as on 31.03.2024 (₹ in lakhs)	Outstanding as on 30.06.2024 (₹ in lakhs)
Indian Infotech Software Limited	Loan for Capital Expansion	08-03-2024	450.00	10.00%	Repayable on demand after 9 months	451.35	451.35
<b>Total</b>						<b>451.35</b>	<b>451.35</b>

On page F-22 under the head "Short-Term Borrowings-UNSECURED LOANS", the word business loan has been construed as "Loan for Capital Expansion", the table will be read as follows:

Name of Lender	Purpose	Date of Sanction	Sanctioned Amount (₹ in lakhs)	Repayment Terms	Rate of Interest	Outstanding as on 31.03.2024 (₹ in lakhs)
Indian Infotech Software Limited	Loan for Capital Expansion	08-03-2024	450.00	Repayable on demand after 9 months	10.00%	451.35

For Paramount Dye Tec Limited  
Sd/-

Kunal Arora  
Managing Director  
DIN: 09791270

Date: October 03, 2024

Place: Ludhiana



