

Red Herring Prospectus.

EQUITY SHARES THEREAFTER

ISSUE

PROGRAM

Attention of Investors is drawn on the following:

Purpose

Loan for Capital

Expansion

Purpose

Loan for Capital

Expansion

Expansion", the table will be read as follows:

prior to the Bid/Issue Opening Date.

as follow:

Name of

Lender

Indian Infotech

Software Limited

Total

Name of

Lender

Indian Infotech

Software Limited

Place: Ludhiana

Date: October 03, 2024

* Subject to finalization of the Basis of Allotment

The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Issue Closing Day.

08-03-2024

Date of Sanction

08-03-2024

PARAMOUNT DYE TEC LIMITED

Partnership dated January 03, 2014, effective from January 01, 2014. Paramount Dye Tec was thereafter converted from Partnership Firm to a Public Limited Company under Part I chapter XXI of the Companies Act, 2013 with the name and style of "Paramount Dye Tec Limited" and received a Certificate of Incorporation from the Registrar of Companies,

Central Registration Centre dated January 04, 2024. The Corporate Identification Number of the Company is U13114PB2024PLC060422. For details in relation to the incorporation, Change in Registered Office and other details, please refer to the chapter titled "Our History and Certain Other Corporate Matters" beginning on page 146 of the

Registered Office: Village Mangarh, Machiwara Road, Kohara, Ludhiana - 141112, Puniab, India Contact Person: Ms. Chandni Jain. Company Secretary and Compliance Officer Email: info@paramountdyetec.com; Website: www.paramountdyetec.com; Contact No.: +91 9056855519 PROMOTERS OF OUR COMPANY: MR. KUNAL ARORA AND MS. PALKI ARORA THE ISSUE INITIAL PUBLIC OFFER OF UPTO 24,30,000* EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES") OF PARAMOUNT DYE TEC LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"). THE ISSUE INCLUDES A RESERVATION OF UPTO 1,22,400 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF UPTO 23,07,600 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS (THE "NET ISSUE"). THE ISSUE AND

PRICE BAND: ₹111.00 to ₹117.00 PER EQUITY SHARE OF FACE VALUE OF ₹10.00 EACH AND THE ISSUE PRICE IS 11.1 TO 11.7 TIMES OF THE FACE VALUE AT THE LOWER PRICE BAND AND THE UPPER PRICE BAND RESPECTIVELY, BID CAN BE MADE FOR MINIMUM OF 1,200 EQUITY SHARES AND THE MULTIPLES OF 1,200

*Our Company in consultation with the BRLM considered participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/ Issue Period was open one Working Day

ADDENDUM TO THE RED HERRING PROSPECTUS DATED SEPTEMBER 24, 2024 **ATTENTION** The Addendum is with reference to the Red Herring Prospectus dated September 24, 2024 filed by Paramount Dye Tec Limited in relation to the Issue with Registrar of

On page 201 under the head "UNSECURED LOANS FROM FINANCIAL INSTITUTION" in the Chapter titled "STATEMENT OF FINANCIAL INDEBTEDNESS", the table will be read

10.00%

**Our Company may, in consultation with the BRLM, consider closing the Bid/Issue Period for QIBs one Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR Regulations.

Companies, Chandigarh on September 24, 2024 and submitted with Emerge Platform of NSE Limited ("NSE Emerge").

Date of Sanction Sanctioned Amount Rate of Interest

(₹ in lakhs)

450.00

On page F-22 under the head "Short-Term Borrowings-UNSECURED LOANS", the word business loan has be construed as "Loan for Capital

Sanctioned Amount

(₹ in lakhs)

450.00

THE NET ISSUE WILL CONSTITUTE 35.00% AND 33.24% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

Our Company was initially established as Partnership Firm under the Partnership Act, 1932 ("Partnership Act") in the name and style of "Paramount Dye Tec" pursuant to Deed of

(This is not an Offer Document Announcement. This is an Addendum to Red Herring Prospectus dated September 24, 2024)

ANCHOR BID OPENS ON FRIDAY, SEPTEMBER 27, 2024*

OPENS ON: MONDAY, SEPTEMBER 30, 2024*

CLOSES ON: WEDNESDAY, OCTOBER 02, 2024**#

Repayment Terms

Repayable on demand

after 9 months

Repayment Terms

Repayable on demand

after 9 months

Outstanding as on

31.03.2024 (₹ in lakhs)

451 35

Rate of Interest

10.00%

Outstanding as on

30.06.2024 (₹ in lakhs)

451 35

451.35

Outstanding as on

31.03.2024 (₹ in lakhs)

451.35

For Paramount Dve Tec Limited

Sd/-**Kunal Arora** Managing Director

DIN: 09791270

Corporate Identification Number: U13114PB2024PLC060422



(This is not an Offer Document Announcement. This is an Addendum to Red Herring Prospectus dated September 24, 2024)

PARAMOUNT DYE TEC LIMITED

Corporate Identification Number: U13114PB2024PLC060422

Our Company was initially established as Partnership Firm under the Partnership Act, 1932 ("Partnership Act") in the name and style of "Paramount Dye Tec" pursuant to Deed of Partnership dated January 03, 2014, effective from January 01, 2014. Paramount Dye Tec was thereafter converted from Partnership Firm to a Public Limited Company under Part I chapter XXI of the Companies Act, 2013 with the name and style of "Paramount Dye Tec Limited" and received a Certificate of Incorporation from the Registrar of Companies, Central Registration Centre dated January 04, 2024. The Corporate Identification Number of the Company is U13114PB2024PLC060422. For details in relation to the incorporation, Change in Registered Office and other details. please refer to the chapter titled "Our History and Certain Other Corporate Matters" beginning on page 146 of the Red Herring Prospectus.

Registered Office: Village Mangarh, Machiwara Road, Kohara, Ludhiana - 141112, Punjab, India. Contact Person: Ms. Chandni Jain, Company Secretary and Compliance Officer Email: info@paramountdyetec.com; Website: www.paramountdyetec.com; Contact No.: +91 9056855519

PROMOTERS OF OUR COMPANY: MR. KUNAL ARORA AND MS. PALKI ARORA

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 24,30,000" EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES") OF PARAMOUNT DYE TEC LIMITED (THE "COMPANY" OF THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"). THE ISSUE INCLUDES A RESERVATION OF UPTO 1,22,400 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF UPTO 23,07,600 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 35% AND 33.24% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY

PRICE BAND: ₹111.00 to ₹117.00 PER EQUITY SHARE OF FACE VALUE OF ₹10.00 EACH AND THE ISSUE PRICE IS 11.1 TO 11.7 TIMES OF THE FACE VALUE AT THE LOWER PRICE BAND AND THE UPPER PRICE BAND RESPECTIVELY, BID CAN BE MADE FOR MINIMUM OF 1,200 EQUITY SHARES AND THE MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER * Subject to finalization of the Basis of Allotment

ANCHOR BID OPENS ON FRIDAY, SEPTEMBER 27, 2024* ISSUE OPENS ON: MONDAY, SEPTEMBER 30, 2024* PROGRAM CLOSES ON: WEDNESDAY, OCTOBER 02, 2024**#

Our Company in consultation with the BRLM may consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Issue Period shall be one Working Day prior to the Bid/Issue Opening Date

**Our Company may, in consultation with the BRLM, consider closing the Bid/Issue Period for QIBS one Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR

The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Issue Closing Day.

ADDENDUM TO THE RED HERRING PROSPECTUS DATED SEPTEMBER 24, 2024 ATTENTION

The Addendum is with reference to the Red Herring Prospectus dated September 24, 2024 filed by Paramount Dye Tec Limited in relation to the Issue with Registrar of Companies, Chandigarh on September 24, 2024 and submitted with Emerge Platform of NSE Limited ("NSE Emerge"). Attention of Investors is drawn on the following:

On page 78 under the head "Proposed Schedule of Implementation and Deployment of Net Proceeds" in the Chapter titled "Object of the Issue", the table will be read as follow:

Sr. No.	Vendor Name	Product Description	Amount (₹ In Lakhs)	Quotation details	Validity
5.	Comibatore Air Control Systems Private Limited	Waste Collection System for Blowroom & Carding line	82.31	Quotation received from Comibatore Air Control Systems Private Limited for ₹ 82.31 Lakhs dated 15.05.2024 having validity of 6 months.	14.11.2024
	Vetal Hitech Machines Private Limited	Control Panel (8 zone)	1.27		31.12.2024
		Metal Extraction Machine	7.65		
8.		Spark Detactor Dia 220-350 MM	4.25	Quotation received from Vetal Hitech Machines	
		Spark Diverter Dia 220-350 MM	2.42	Private Limited for ₹ 27.53 Lakhs dated 18.09.2024	
		Spark Detactor Dia 375-650 MM	2.17	having validity of 15 weeks.	
		Spark Diverter Dia 375-650 MM	1.40	- 0000550 0111050 0000 55000	
		Pneumatic Control Panel	0.47		
		Fire Extraction Machines	6.43		
		Ventilator Fan	1.48		
0	Arya Engineers & Associates	Energy efficient German made Kaesar Screw Air Compressor	10.90	Quotation received from Arya Engineers & Associates	31.10.2024
J		Refrigrator Air Dyer TCH 45	2.61	for ₹ 16.50 Lakhs dated 15.05.2024 having validity of	
		Mico Filter Ke Coalescene Extra F46 KE	0.47	8 months	
15.	Ocean Trading Company	Hydraulic Bailing Press - 75ton	5.31	Quotation received from Ocean Trading Co. for ₹ 5.31 lakhs dated 15.05.2024 having validity of 8 months.	14.01.2024

On page 261 under the head "Allotment Procedure and Basis of Allotment" in the Chapter titled "Issue Procedure" the following information will be added: ALLOTMENT PROCEDURE

The Allotment of Equity Shares to Bidders other than Retail Individual Investors and Anchor Investors may be on proportionate basis. For Basis of Allotment to Anchor Investors, Bidders may refer to RHP. No Retail Individual Investor will be Allotted less than the minimum Bid Lot subject to availability of shares in Retail Individual Investor Category and the remaining available shares, if any will be Allotted on a proportionate basis. The Issuer is required to receive a minimum subscription of 90% of the Issue. However, in case the Issue is in the nature of Offer for Sale only, then minimum subscription may not be applicable Flow of Events from the closure of bidding period (TDAY) Till Allotment:

On T Day, RTA to validate the electronic bid details with the depository records and also reconcile the final certificates received from the Sponsor Bank for UPI process and the SCSBs for ASBA and Syndicate ASBA process with the electronic bid details.

RTA identifies cases with mismatch of account number as per bid file / Final Certificate and as per applicant's bank account linked to depository demait account and seek clarification from SCSB to identify the applications with third party account for rejection.

Third party confirmation of applications to be completed by SCSBs on T+1 day.

RTA prepares the list of final rejections and circulate the rejections list with BRLM(s)/ Company for their review/comments.

Post rejection, the RTA submits the basis of allotment with the Designated Stock Exchange (DSE)

The Designated Stock Exchange (DSE), post verification approves the basis and generates drawal of lots wherever applicable, through a random number generation software The RTA uploads the drawal numbers in their system and generates the final list of allotees as per process mentioned below:

 a) Instruction is given by RTA in their Software System to reverse category wise all the application numbers in the ascending order and generate the bucket /batch as per the allotment ratio. For example, if the application number is 78654321 then system reverses it to 12345687 and if the ratio of allottees to applicants in a category is 2:7 then the system will create lots of 7. If the drawal of lots provided by Designate Stock Exchange (DSE) is 3 and 5 then the system will pick every 3rd and 5th application in each of the lot of the category and these applications will be allotted the shares in that category.

In categories where there is proportionate allotment, the Registrar will prepare the proportionate working based on the oversubscription times. In categories where there is undersubscription, the Registrar will do full allotment for all valid applications. On the basis of the above, the RTA will work out the aliotees, partial allotees and non-aliotees, prepare the fund transfer letters and advice the SCSBs to debit or unblock the respective accounts.

Allotment will be made in consultation with the NSE. In the event of oversubscription, the allotment will be made on a proportionate basis in marketable lots as set forth here:

The total number of Shares to be allocated to each category as a whole shall be arrived at on a proportionate basis i.e. the total number of Shares applied for in that category multiplied by the inverse of the over subscription ratio (number of applicants in the category X number of Shares applied for).

The number of Shares to be allocated to the successful applicants will be arrived at on a proportionate basis in marketable lots (i.e. Total number of Shares applied for into the inverse of the over subscription For applications where the proportionate allotment works out to less than [•] equity shares the allotment will be made as follows:

Each successful applicant shall be allotted [•] equity shares; and The successful applicants out of the total applicants for that category shall be determined by the drawl of lots in such a manner that the total number of Shares allotted in that category is equal to the number of

Shares worked out as per (2) above. If the proportionate allotment to an applicant works out to a number that is not a multiple of [•] equity shares, the applicant would be allotted Shares by rounding off to the nearest multiple of [•] equity shares subject to a minimum allotment of [•] equity shares.

If the Shares altotted on a proportionate basis to any category is more than the Shares allotted to the applicants in that category, the balance available Shares for allocation shall be first adjusted against any category, where the allotted Shares are not sufficient for proportionate allotment to the successful applicants in that category, the balance Shares, if any, remaining after such adjustment will be added to the category comprising of applicants applying for the minimum number of Shares. If as a result of the process of rounding off to the nearest multiple of [•] equity shares, results in the actual allotment being higher than the shares offered, the final allotment may be higher at the sole discretion of the Board of Directors, up to 110% of the size of the offer specified under the Capital Structure mentioned in this Draft Rec

The above proportionate allotment of shares in an Issue that is oversubscribed shall be subject to the reservation for small individual applicants as described below:

As the retail individual investor category is entitled to more than fifty percent on proportionate basis, the retail individual investors shall be allocated that higher percentage. The balance net offer of shares to the public shall be made available for allotment to

Individual applicants other than retails individual investors and

Other investors, including Corporate Bodies/Institutions irrespective of number of shares applied for.

The unsubscribed portion of the net offer to any one of the categories specified in a) or b) shall/may be made available for allocation to applicants in the other category, if so required. Retail Individual Investor' means an investor who applies for shares of value of not more than Rs. 2,00,000/. Investors may note that in case of over subscription allotment shall be on proportionate basis and will be

finalized in consultation with NSE. The Executive Director / Managing Director of NSE - the Designated Stock Exchange in addition to BRLM and Registrar to the Public Issue shall be responsible to ensure that the basis of allotment is finalized in a

fair and proper manner in accordance with the SEBI (ICDR) Regulations. On page 200 under the head "Secured Loan from Banks and Financial Institutions" in the Chapter titled "Statements of Financial Indebtedness" the following table will be updated as follows:

Name of Lender	Purpose	Date of Sanction	Sanctioned Amount (₹ in lakhs)	Rate of Interest	Primary & Collateral Security	Repayment Terms	Outstanding as on 31.03.2024 (₹ in lakhs)	Outstanding as on 30.06.2024 (₹ in lakhs)
Tata Capital Financial Service	Term Loan	05-05-2023*	57.00	11%	Identified Industrial Land and Building	120 Months	48.00	40.54
Axis Bank Limited	Ashok leyland (Temp Loan)	02-08-2021*	60.00	8.75%	Hypothecation of the vehicle for which loan is obtained	48 Months	2.24	1.84
HDFC Bank Limited	Car Loan	01-11-2022*	35.00	7.90% (approx)	Hypothecation of the vehicle for which loan is obtained	84 Months	29.73	28.68
HDFC Bank Limited	Car Loan	25-08-2021*	17.00	7,41% (approx)	Hypothecation of the vehicle for which loan is obtained	60 Months	8.94	8.09
Axis Bank	Cash Credit 15-0	15-03-2024	3 (pres 9.5		3% Stock and Book Debts resently Along with Collateral 9.50% Security on Industrial per Property at		-0.94	-0.15
Limited				(presently 9.50% per			1,088.05	906.09
				Total			1,176.02	985.09

*These loans were initially sanctioned in name of erstwhile partnership firm M/s Paramount Dye Tec. The loans are still not transferred in name of M/s Paramount Dye Tec.Limited. # The sanction letter comprises of a sanction of CC limit of Rs. 1300.00 Lakhs and a term loan of Rs. 800.00 Lakhs. Since the term loan has not been availed by the company and no disbursement has been yet, it

has not been disclosed in the table above. On page 29 in the Chapter littled "Risk Factor" the following risk factor shall be added:

Certain loans/debts are still appearing in name of erstwhile Partnership firm M/s Paramount Dye Tec have not been transferred in name of the company. The erstwhile partnership had availed certain loans from various banks namely Cash Credit facility from Axis Bank Limited, vehicle loan from HDFC Bank Limited and Axis Bank Limited and term loan from Tata

Capital Financial Services. Upon conversion from partnership to Company, all assets and liabilities including loans have been transferred to the company. The company had made application and transferred the loans of Axis Bank Limited in name of the company and fresh sanction letter has been received towards that. However, the loans of Tata Capital Financial Services and HDFC vehicle loans have not been transferred in name of company yet. There can be no assurance that the relevant authorities will allow such transfers

in a timely manner, or at all. Further, we cannot assure that such transfer of loan in name of company issued to us would not be suspended or revoked in the event of non-compliance or alleged non-compliance with any terms or conditions thereof, or pursuant to any action by the bank.

On page 131 in the Chapter titled "Our Business" under the head "Our Properties" the following table shall be updated: The detail of our properties owned or leased by our Company are as follows:

Date: September 30, 2024

Place: Ludhiana

Sr. No.	Date of Agreement	Name of the Owner	Area	License / Leased / Owned	Location of the Property	Purpose
510	February 21, 2024	Paramount Dye Tec Limited	3,040 sq.yards	Owned*	Unit 1 - Village Mangarh, Machiwara Road, Kohara, Ludhiana 141112, Punjab, India	Registered office & Factory
2	February 21, 2024	Paramount Dye Tec Limited	11,647 sq.yards	Owned*	Unit 2 - Village Koom Khurd, Jhalan Road, Koom Kalan, Ludhiana - 141126, Punjab, India	Factory

*The registry is pending For Paramount Dye Tec Limited

> **Kunal Arora Managing Director** DIN: 09791270

KEY KAMOO

KERALA AGRO MACHINERY CORPORATION LTD (A Govt. of Kerala undertaking) Regd. Office: Athani, Ernakulam-683 585.Kerala Tele. No (0484) - 2474301 (5 lines), E-mail:materials@kamcoindia.com E-TENDER NOTICE

DTD.30.09.2024

KAMCO/MTLS/EOI/24-25/02 Expression of Interest (EOI) for Empanelment of Agencies for Comprehensive B28 & B2C Engagement (Including Cal Centre/Digital Platforms for KAMCO Brand and Products) KAMCO/MTLS/GT/24-25/23 Transportation of Agricultural Machineries from Kerala Agro Machinery Corporation Ltd (KAMCO), Athani / Mala / Kanjikode, Kerala to KAMCO, Agartala by Road KAMCO/MTLS/GT/24-25/22 DTD.25.09.2024 Transportation of Agricultural Machineries from Kerala Agro Machinery Corporation Ltd (KAMCO), Athani / Mala / Kanjikode, Kerala to KAMCO, Agartata by RAIL

Visit our website www.kamcoindia.com/ contact Materials Dept. Apply etenders: Sd/ www.etenders.kerala.gov.in

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PUBLIC ANNOUNCEMENT





RAHEE INFRATECH LIMITED

registered as "Ramchander Heeralall Limited", at Calcutta, as a public limited company, under Part IX of the Companies Act, 1956, and was issued a certificate of incorporation on January 30, 1996 by the registrar of companies, West Bengal at Calcutta. The Company was also issued a certificate for commencement of business on February 1, 1996 by the registrar of companies, West Bengal at Calcutta. The name of the Company was changed to "Rahee Industries Limited" pursuant to a Board resolution dated August 22, 1997 and a resolution passed in the extra ordinary general meeting of the Shareholders held on August 26, 1997 and consequently a fresh certificate of incorporation dated August 3, 1998 was issued by the registrar of companies, West Bengal at Calcutta. Thereafter, our Company's name was changed to "Rahee Infratech Limited" pursuant to a Board resolution dated July 26, 2010 and a resolution passed in the extra ordinary general meeting of the Shareholders held on July 27, 2010 and consequently a fresh certificate of incorporation dated August 3, 2010 was issued by the registrar of companies, West Bengal at Kolkata ("RoC"). For further details, see "History and Certain Corporate Matters - Brief History of our Company" on page 269 of the draft red herring prospectus dated September 30, 2024 (the "DRHP" or the "Draft Red Herring Prospectus").

Registered Office: Kernwell Manor, 5th floor, 10/D/2, Ho Chi Minh Sarani, Kolkata - 700 071, West Bengal, India; Corporate Office: 107, Lakhinarayan Talla Road, Shalimar, Howrah, 711 103, West Bengal, India

Contact Person: Kundan Jaiswal, Company Secretary and Compliance Officer; Tel: +91 33 2668 3533; E-mail: cs@rahee.com; Website: www.rahee.com; Corporate Identity Number: U67120WB1996PLC076870

OUR PROMOTERS: PRADEEP KHAITAN, PAWAN KHAITAN, RAVI KHAITAN, MRIDUL COMMODITIES PRIVATE LIMITED. RAHEE VINIYOG LIMITED, SHALIMAR FABRICATORS PRIVATE LIMITED AND PPR ASSOCIATES

INITIAL PUBLIC OFFERING OF UP TO (•) EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF RAHEE INFRATECH LIMITED ("OUR COMPANY" OR

THE "ISSUER") FOR CASHAT A PRICE OF ₹ [•] PER EQUITY SHARE ("OFFER PRICE") AGGREGATING UP TO ₹ [•] MILLION (THE "OFFER"). THE OFFER COMPRISES OF A FRESH ISSUE OF UP TO [●] EQUITY SHARES BY OUR COMPANY AGGREGATING UPTO ₹ 4,200.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 2,780,857 EQUITY SHARES (THE "OFFERED SHARES") INCLUDING UP TO 1,059,843 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY PRADEEP KHAITAN, UP TO 519,400 EQUITY SHARES AGGREGATING UP TO ₹ [+] MILLION BY PAWAN KHAITAN, UP TO 834,257 EQUITY SHARES AGGREGATING UP TO ₹ [+] MILLION BY RAVI KHAITAN (COLLECTIVELY THE "PROMOTER SELLING SHAREHOLDERS"), UP TO 52,500 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY NANDINI KHAITAN AND UP TO 314.857 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY SHASHI KHAITAN (COLLECTIVELY THE "PROMOTER GROUP SELLING SHAREHOLDERS" AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDERS THE "SELLING SHAREHOLDERS" AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER FOR SALE"). THE OFFER SHALL CONSTITUTE [) % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES, AGGREGATING UP TO ₹ [●] MILLION (CONSTITUTING UP TO [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●] % AND [●] %, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, OUR COMPANY MAY, IN CONSULTATION WITH THE BRLMS, OFFER A DISCOUNT UP TO ₹ [•] TO THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT").

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 2 EACH AND THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SIZE AND EMPLOYEE DISCOUNT (IF ANY) WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS, AND WILL BE ADVERTISED IN ALL EDITIONS OF THE [●], AN ENGLISH LANGUAGE NATIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION, ALL EDITIONS OF [●], A HINDI LANGUAGE NATIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION AND ALL EDITIONS OF [.], A BENGALI LANGUAGE DAILY NEWSPAPER WITH WIDE CIRCULATION (BENGALI BEING THE REGIONAL LANGUAGE OF WEST BENGAL WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES. IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER AN ISSUE OF SPECIFIED SECURITIES, AS MAY BE PERMITTED UNDER APPLICABLE LAW. TO ANY PERSON(S), AGGREGATING UP TO ₹840.00 MILLION AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20.00% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES, FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS.

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a public notice and also by indicating the change on the respective websites of the BRLMs and at the terminals of the members of the Syndicate and by intimation to the Self-Certified Syndicate Banks ("SCSBs") and other Designated Intermediaries and Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made in accordance with Regulation 6(1) of the SEBI ICDR Regulations, through the Book Building Process wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (such portion referred to as "QIB Portion"), provided that our Company in consultation with the BRLMs, may allocate up to 60% of the Net QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹200,000 and up to ₹1,000,000; and (b) two third of such portion shall be reserved for applicants with application size of more than ₹1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Investors and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, Equity Shares will be allotted on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price (net of Employee Discount, if any). All potential Bidders (except Anchor Investors) are required to mandatorily use the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of UPI Bidders, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank(s) under the UPI Mechanism, as applicable, to the extent of the respective Bid Amounts, Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see 'Offer Procedure' on page 466 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with SEBI and with the Stock Exchanges on September 30, 2024.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges has been made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges, i.e., BSE at www.bseindia.com, NSE at www.nseindia.com where the Equity Shares are proposed to be listed, the websites of the Book Running Lead Managers ("BRLMs"), i.e., IIFL Securities Limited at www.iffcap.com and Equirus Capital Private Limited at www.equirus.com and on the website of our Company at www.rahee.com. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to SEBI and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein in relation to the Offer on or before 5:00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 36 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus" or "RHP") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges. The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the Memorandum of

Association and the number of shares subscribed by them see "Capital Structure" on page 94 of the DRHP. For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 269 of the DRHP.

IFL SECURITIES a equirus KFINTECH **IIFL Securities Limited** Equirus Capital Private Limited Kfin Technologies Limited 12th Floor, C Wing, Marathon Futurex, Selenium, Tower-B. 24th Floor, One Lodha Place, Senapati Bapat Marg N.M. Joshi Marg, Lower Parel, Plot No. 31 and 32 Financial District Lower Parel (West) Mumbai 400013. Mumbai 400013 Maharashtra, India Nanakramguda, Serilingampally Hyderabad 500 032 Telangana, India Maharashtra, India Tel.: +91 22 4332 0735 Tel: +91 40 6716 2222 Tel: +91 22 4646 4728 E-mail: raheeinfra.ipo@equirus.com E-mail: raheeinfratech.ipo@kfintech.com E-Mail: raheeinfra.ipo@iiflcap.com Website: www.equirus.com Investor grievance e-mail: Website: www.kfintech.com Website: www.iiflcap.com investorsgrievance@equirus.com Investor grievance e-mail: einward.ris@kfintech.com Investor Grievance e-mail: ig.ib@iiflcap.com

Contact Person: Jenny Bagrecha

SEBI Registration No.: INM000011286

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

BOOK RUNNING LEAD MANAGERS

For RAHEE INFRATECH LIMITED On behalf of the Board of Directors

Kundan Jaiswal Company Secretary and Compliance Officer

REGISTRAR TO THE OFFER

Contact Person: M. Murali Krishna

SEBI Registration No.: INR000000221

RAHEE INFRATECH LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 30, 2024 with SEBI and the Stock Exchanges on September 30, 2024. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, the websites of the BRLMs, i.e. IFL Securities Limited at www.iffcap.com and Equirus Capital Private Limited at www.equirus.com and the website of the Company at www.rahee.com, Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 36 of the

DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision. This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act or any other applicable law of the United States. Accordingly, the Equity Shares are being offered and sold outside of the United States in offshore transactions as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where such offers and sales are made.

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Contact Person: Nishita Mody/ Pawan Jain

SEBI Registration No.: INM000010940

Date : September 30, 2024

Place: Kolkata, West Bengal